



Cardiopulmonary Rehabilitation Department  
2100 Wescott Dr. 5<sup>th</sup> Floor | Flemington NJ 08822  
Tel (908) 788-6371 | Fax (908) 788-6162

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Welcome to our Cardiopulmonary Rehabilitation Department!

We are sending you this letter is to confirm your evaluation appointment for the Cardiac Rehab Phase II Program on: We are located in the main hospital on the 5<sup>th</sup> floor.

To prepare for your appointment, our staff will do a courtesy call to your insurance company to verify eligibility and coverage. We will inform you of any deductibles, copays or requirements before your appointment. In addition, our staff will request from your physician, all records needed to enroll in Cardiac Rehabilitation.

Here are a few things we are requesting from you to get ready for your upcoming evaluation:

1. ***Eat a light meal:*** If you are diabetic, we do ask that you have a light meal before your scheduled appointment and remember to bring your glucometer (if you have one).
2. ***Dress comfortably:*** We recommend dressing in layers. Sweat pants and/or shorts, T-shirts, and supportive shoes with soft heel / sneakers. Locker rooms are available for changing and storing personal items.
3. ***Medications list:*** Please bring an updated list of all medications you are presently taking (including over-the-counter and supplements).
4. ***Admission forms:*** Please complete the forms and bring them to your appointment. Remember to bring your glasses (if you need them for reading). If you were unable to complete the forms in advance please arrive earlier to complete them the day of your appointment.
5. ***Register:*** We do ask that you arrive 20-30 minutes early on the day of your appointment and register with our *Admitting Department*. This department is located in our 1<sup>st</sup> floor lobby as you walk in to Hunterdon Medical Center. They will require a photo ID and your insurance cards, please bring these with you.

We look forward to your scheduled evaluation for Cardiac Rehab, if you have any questions or you are unable to keep your appointment, please contact us at (908) 788-6371. Kindly remember we require a 48-hour notice to cancel or reschedule.

**Hunterdon Medical Center**  
**Cardiopulmonary Rehabilitation Department**  
2100 Wescott Drive, Flemington, NJ 08822  
908-788-6371, Fax 908-788-6162  
**Patient Contact Sheet**  
**Admission Assessment**

Patient label:

Preferred contact number: May we leave a message:

1. Your Home number: \_\_\_\_\_ ( ) ( )
2. Your Work number: \_\_\_\_\_ ( ) ( )
3. Your Cell number: \_\_\_\_\_ ( ) ( )
4. I hereby give permission to the Cardiopulmonary Rehabilitation Department at Hunterdon Medical Center to disclose information regarding my treatment to:

Spouse: \_\_\_\_\_

Son/Daughter: \_\_\_\_\_

Other relative: \_\_\_\_\_

Physician: \_\_\_\_\_

5. In case of an EMERGENCY, my CONTACT person is:

*(Please make sure the name & number given is a number that can be reached during the time you will be in rehab.)*

Name: \_\_\_\_\_ relation: \_\_\_\_\_

Preferred number(s): \_\_\_\_\_

| Diagnosis/conditions<br>under Medical Care Treatment | Doctor's Name : | Next appointment: |
|--|-----------------|-------------------|
| Family Physician:                                    |                 |                   |
| Cardiologist:  |                 |                   |
| Pulmonologist:                                       |                 |                   |
| Endocrinologist:                                     |                 |                   |
|  |                 |                   |

6. Do you have an advanced directive or living will?

Yes if yes, please bring a copy to your next visit

No if no, would you like information?  Yes  No: date given \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Staff Initials:** \_\_\_\_\_

**Hunterdon Medical Center**  
**Cardiopulmonary Rehabilitation Department**  
2100 Wescott Drive, Flemington, NJ 08822  
908-788-6371, Fax 908-788-6162  
**Admission Assessment**

Patient Name \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ age: \_\_\_\_\_  
(Place Patient Label Here)

Date completed: \_\_\_\_\_

**HEALTH HISTORY / REVIEW OF SYSTEMS:**

| <b>General Health</b>                | <b>Yes</b> | <b>Cardiovascular</b>              | <b>Yes</b> | <b>Respiratory</b>             | <b>Yes</b> |
|--------------------------------------|------------|------------------------------------|------------|--------------------------------|------------|
| Good general health lately           |            | CVA / Stroke / TIA                 |            | COPD                           |            |
| <b>Eyes</b>                          |            | Endarterectomy                     |            | Emphysema                      |            |
| Poor vision / glasses / contacts     |            | Heart attack: STEMI / NSTEMI       |            | Chronic Bronchitis             |            |
| Glaucoma / Cataracts                 |            | Angioplasty (Stent/ no stent):     |            | Chronic Asthma                 |            |
| Macular degeneration                 |            | Heart Bypass:                      |            | Interstitial lung disease      |            |
| Retinopathy                          |            | Rheumatic Fever                    |            | Sarcoidosis                    |            |
| <b>Ears/Nose/Mouth/Throat</b>        |            | Valve disease:                     |            | Cystic Fibrosis                |            |
| Hx. of ear disease:                  |            | Valve surgery / repair:            |            | Pulmonary Fibrosis             |            |
| Deafness / hearing aid:              |            | Heart transplant:                  |            | Lung Transplant:               |            |
| <b>Gastrointestinal</b>              |            | Atrial Fibrillation post surgery   |            | Reduction / Lobectomy :        |            |
| GERD / reflux / heartburn            |            | Pleural effusion post surgery      |            | Tuberculosis                   |            |
| Ulcer Disease                        |            | complications s/p surgery          |            | Pneumonia                      |            |
| Liver disease                        |            | Palpitations / irregular rhythm    |            | Hay Fever / frequent colds     |            |
| Constipation / diarrhea              |            | Angina:                            |            | Sleep Apnea / use CPAP         |            |
| Bowel / Crohn / IBS                  |            | LVAD                               |            | Exposure to asbestos           |            |
| <b>Genitourinary</b>                 |            | Pacemaker                          |            | Exposure to fumes/chemicals    |            |
| Kidney/Renal disease                 |            | Internal defibrillator / life vest |            | Oxygen use:                    |            |
| Dialysis                             |            | Heart failure:                     |            | <b>Neurological</b>            |            |
| Incontinence                         |            | Cardiomyopathy                     |            | Spinal cord injury             |            |
| Erectile Dysfunction: Viagra/cialis/ |            | PVD/ claudication / Leg pain       |            | Seizure disorder / tremors     |            |
| <b>Musculoskeletal</b>               |            | Phlebitis / clots                  |            | Numbness/ Tingling             |            |
| Arthritis: osteo / rheumatoid        |            | Hypertension / High BP             |            | Neuropathy/change in sensation |            |
| Bursitis                             |            | High Cholesterol / triglycerides   |            | Difficulty with balance        |            |
| Osteoporosis                         |            | <b>Family Hx.:</b>                 |            | Dizziness / Fainting           |            |
| Connective Tissue disease            |            |                                    |            | Psychiatric                    |            |
| Chronic Back / neck pain             |            | <b>Endocrine</b>                   |            | Anxiety / panic attacks        |            |
| Chronic Hip / knee pain              |            | Diabetes: Type 1 / Type 2          |            | Depression                     |            |
| Myalgia / swelling / stiffness       |            | Thyroid disease                    |            | Changes in Memory              |            |
| Restricted movement                  |            | Anemia / bleeding disorder         |            | Insomnia                       |            |
| Use of assistive device              |            | Bloodborne: hepatitis / HIV / Lyme |            | Other:                         |            |
|                                      |            | MRO: MRSA / VRE / c-diff           |            | <b>Cancer:</b>                 |            |
| <b>Surgeries:</b>                    |            |                                    |            | Chemotherapy / radiation       |            |

**Work History:**

1. Currently employed?  Yes, Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
 No;  Retired,  on disability,  Unemployed,  Other: \_\_\_\_\_
2. Does your job involve lifting?  No,  Yes, how much: \_\_\_\_\_  
 Occupational exposures?  No,  Yes, describe: \_\_\_\_\_
3. Plans for returning to work? \_\_\_\_\_

**Exercise/Activities:**

1. Did you exercise BEFORE your event?  No,  Yes, if yes, how recent was the last time: \_\_\_\_\_  
 What kind of exercise: \_\_\_\_\_  
 How many days/week: \_\_\_\_\_ How long: \_\_\_\_\_
2. Are you exercising now?  No,  Yes, if yes:  
 What kind of exercise: \_\_\_\_\_  
 How many days/week: \_\_\_\_\_ How long: \_\_\_\_\_
3. List exercise equipment in your home: \_\_\_\_\_
4. What activities, hobbies do you like to do? \_\_\_\_\_
5. Do you have any questions or concerns with intimacy?  No,  Yes:  
 - Do you have a prescription for:  Viagra,  Cialis,  Levitra

**Lifestyle History / Activities of Daily Living:**

1. Do you feel you can take care of your self?  Yes/independent,  No- Who assists? \_\_\_\_\_
2. Household duties you can do: \_\_\_\_\_
3. Are there activities that are difficult for you to do that you would like to do i.e. (CIRCLE): showering, dressing, stairs, walking, cooking, housecleaning, yard work? \_\_\_\_\_
4. Do you feel rested upon awakening  Yes  No, if no, describe \_\_\_\_\_
5. Do you have sleep problems, describe: \_\_\_\_\_

**Psychosocial history:**

1. Marital Status:  single,  married,  other committed relationship,  divorced,  widowed  
 -If married, how many years? \_\_\_\_\_
2. Who lives with you? \_\_\_\_\_  
 How many children do you have? \_\_\_\_\_ How many Grandchildren? \_\_\_\_\_
3. Where do you get your biggest support during these trying times \_\_\_\_\_
4. Is spirituality important to you? \_\_\_\_\_
5. Do you have a social network? \_\_\_\_\_
6. Are there any ethnic customs, religious requirements or nationality preferences that influence your lifestyle? \_\_\_\_\_
7. Do you have any financial concerns that affect your ability to maintain your health? ( ) No, ( ) Yes  
 If yes, explain \_\_\_\_\_
8. Describe your present mood, i.e.:  down,  depressed,  Anxious,  hopeless,  
 have little or no interest or pleasure in doing things,  indifferent,  angry,  upbeat,  positive  
 Other: \_\_\_\_\_
9. Are you being treated for depression (counseling/medication)? \_\_\_\_\_
10. Do you have thoughts of Suicide?  No,  Yes, if yes: Do you have a plan? \_\_\_\_\_  
 If yes to both questions, complete "Columbia-Suicide Severity Rating Scale"
11. Do you feel safe in your home?  Yes,  No, describe \_\_\_\_\_
12. What are your Stressors/recent life changes? \_\_\_\_\_
13. How do you react in difficult or stressful situations?  talk things out,  Angry,  yell,  hold things in,  
 cry,  remain calm,  Other \_\_\_\_\_

Patient label:

**Tobacco / Alcohol /other substances:**

1. Do you use any nicotine products?  Never,  former  Yes, if former or yes, what kind:  
 smoke cigarettes,  cigars / pipe,  chew tobacco,  chew or dip tobacco
2. Smoke history: \_\_\_\_\_ packs/day for \_\_\_\_\_ years = \_\_\_\_\_ pack-years
3. Number of attempts to quit? \_\_\_\_\_ How: \_\_\_\_\_
4. Quit: \_\_\_\_\_ years ago; Use of nicotine replacement or pharmacologic: \_\_\_\_\_
5. Do you want to quit?  No,  Yes; what is preventing you \_\_\_\_\_
6. Do you live with someone who smokes?  No,  yes; \_\_\_\_\_
7. Do you drink alcohol?  No,  yes, if yes, how much?  
What kind:  light beer,  beer,  wine,  liquor: \_\_\_\_\_  
how often?  Daily,  weekly,  weekends only,  monthly,  several/month,  socially
8. Do you use?  marijuana,  cocaine,  heroin,  other: \_\_\_\_\_

### **Learning Preferences:**

1. Primary Language:  English,  Spanish,  Other: \_\_\_\_\_
2. Do you have any problems with vision, hearing or speech?  No,  Yes, If yes, explain: \_\_\_\_\_
3. Highest education level?  Grammar,  High school,  College,  advanced degree(s): \_\_\_\_\_
4. Do you have trouble reading written information?  No,  Yes, \_\_\_\_\_
5. Are you confident filling out medical forms independently?  No,  Yes
6. How do you like to learn?  Reading,  Discussion,  Hands on training,  Video/DVD,  Lecture,  Internet,  talking 1:1 with health professional
7. How motivated are you to participation in education classes?  
 motivated, eager to learn,  indifferent,  not interested
8. The most important things I want to learn or have concerns:

#### Additional comments:

**Clinician use only:**

Who completed assessment?  patient,  Spouse,  Friend,  Other: \_\_\_\_\_

Arrived for appointment by:  walked,  cane / walker,  wheelchair,

Assistance?  No,  yes; if yes, who? \_\_\_\_\_

Source:  reliable,  poor historian,  Other: \_\_\_\_\_

The above information has been reviewed with the patient.

Admission Assessment: *Deferred ROS—page one, history provided in medical records*

The medical information / history is verified by the following documents:

physician office note: (date):

Stress test,  Cath. report,  echo,  PFT

Clinician signature:

Date:

Time:

## PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

Over the last 2 weeks, how often have you been bothered  
by any of the following problems?  
(Use "✓" to indicate your answer)

|   | Not at all | Several days | More than half the days | Nearly every day |
|---|------------|--------------|-------------------------|------------------|
| 1. Little interest or pleasure in doing things  | 0          | 1            | 2                       | 3                |
| 2. Feeling down, depressed, or hopeless   | 0          | 1            | 2                       | 3                |
| 3. Trouble falling or staying asleep, or sleeping too much  | 0          | 1            | 2                       | 3                |
| 4. Feeling tired or having little energy  | 0          | 1            | 2                       | 3                |
| 5. Poor appetite or overeating  | 0          | 1            | 2                       | 3                |
| 6. Feeling bad about yourself — or that you are a failure or have let yourself or your family down  | 0          | 1            | 2                       | 3                |
| 7. Trouble concentrating on things, such as reading the newspaper or watching television  | 0          | 1            | 2                       | 3                |
| 8. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual | 0          | 1            | 2                       | 3                |
| 9. Thoughts that you would be better off dead or of hurting yourself in some way  | 0          | 1            | 2                       | 3                |

FOR OFFICE CODING 0 + \_\_\_\_\_ + \_\_\_\_\_ + \_\_\_\_\_

=Total Score: \_\_\_\_\_

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

| Not difficult at all     | Somewhat difficult       | Very difficult           | Extremely difficult      |
|--------------------------|--------------------------|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Minnesota Living With Heart Failure Questionnaire**

CII-HF: Pre / Post

Heart failure can affect all areas of your life if not treated properly. **Read each question and circle the number (0, 1, 2, 3, 4, or 5) that applies to you** and how you have been affected in the last 4 weeks.  
*If a question does not apply to you, circle the 0 after that question.*

| <b>Did your heart failure prevent you from living as you wanted during the past 4 weeks by:</b> | <b>No</b>     | <b>Very Little</b> |   | <b>Very Much</b> |                    |   |
|---|---------------|--------------------|---|------------------|--------------------|---|
| 1. causing swelling your ankles or legs?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 2. making you sit or lie down to rest during the day?   | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 3. making your walking about or climbing stairs difficult?                                      | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 4. making your working around the house or yard difficult?                                      | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 5. making your going places away from home difficult?   | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 6. making your sleeping well at night difficult?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 7. making your relating to or doing things with your friends or family difficult?               | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 8. making your working to earn a living difficult?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 9. making your recreational pastimes, sports or hobbies difficult?                              | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 10. making your sexual activities difficult?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 11. making you eat less of the foods you like?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 12. making you short of breath?   | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 13. making you tired, fatigues, or low on energy?   | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 14. making you stay in a hospital?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 15. costing you money for medical care?   | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 16. giving you side effects from treatments?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 17. making you feel you are a burden to your family or friends?                                 | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 18. making you feel a loss of self-control in your life?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 19. making you worry?   | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 20. making it difficult for you to concentrate or remember things?                              | 0             | 1                  | 2 | 3                | 4                  | 5 |
| 21. making you feel depressed?  | 0             | 1                  | 2 | 3                | 4                  | 5 |
| <b>CLINICIAN USE only</b>   | <b>Totals</b> |                    |   |                  |                    |   |
|   |               |                    |   |                  | <b>Total Score</b> |   |

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Circle: CII /PAD, Pre / Post, Test Score: \_\_\_\_\_

Complete the following questions, based on how you have felt during the *last 4 weeks* by **circling the number that best describes**:

1. **Physical Fitness:** What was the hardest physical activity you could do for at least 2 minutes?

|   |   |
|---|---|
| Very heavy (for example) I can run at a fast pace, carry a heavy load upstairs or up hill weighing 25 lbs/10kgs or more | 1 |
| Heavy (for example). I can jog at a slow pace, climb stairs or a hill at a moderate pace.                               | 2 |
| Moderate (for example). I can walk at a fast pace, carry a heavy load on level ground weighing 25 lbs/10kgs or more     | 3 |
| Light (for example). I can walk at medium pace, carry a light load on level ground weighing 10lbs/5 kgs or more         | 4 |
| Very light (for example). I can walk at a slow pace. I can wash dishes  | 5 |

2. **Feelings:** How much have you been bothered by emotional problems such as feeling anxious, depressed, irritable or downhearted and blue?

|             |   |
|-------------|---|
| Not at all  | 1 |
| Slightly    | 2 |
| Moderately  | 3 |
| Quite a bit | 4 |
| Extremely   | 5 |

3. **Daily Activities:** How much difficulty have you had doing your usual activities or task, both inside and outside the house because of your physical and emotional health?

|                            |   |
|----------------------------|---|
| No difficulty at all       | 1 |
| A little bit of difficulty | 2 |
| Some difficulty            | 3 |
| Much difficulty            | 4 |
| Could not do               | 5 |

4. **Social Activities:** Has your physical and emotional health limited your social activities with family, friends, neighbors or groups:

|             |   |
|-------------|---|
| Not at all  | 1 |
| Slightly    | 2 |
| Moderately  | 3 |
| Quite a bit | 4 |
| Extremely   | 5 |

5. **Pain:** How much bodily pain have you generally had?

|                |   |
|----------------|---|
| No pain        | 1 |
| Very mild pain | 2 |
| Mild pain      | 3 |
| Moderate pain  | 4 |

Patient label:

Cardiopulmonary Rehabilitation Department

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6. **Social Support:** Was someone available to help you if you needed and wanted help?*For example if you: felt very nervous, lonely, or blue**got sick and had to stay in bed**needed someone to talk to**needed help with daily chores**needed help just taking care of yourself*

|                          |   |
|--------------------------|---|
| Yes, as much as I wanted | 1 |
| Yes, quite a bit         | 2 |
| Yes, some                | 3 |
| Yes, a little            | 4 |
| No, not at all           | 5 |

7. **Change in Health:** How would you rate your overall health now compared to 4 weeks ago?

|                 |    |   |
|-----------------|----|---|
| Much better     | ++ | 1 |
| A little better | +  | 2 |
| About the same  | =  | 3 |
| A little worse  | -  | 4 |
| Much worse      | -- | 5 |

8. **Overall Health:** How would you rate your health in general?

|           |   |
|-----------|---|
| Excellent | 1 |
| Very good | 2 |
| Good      | 3 |
| Fair      | 4 |
| Poor      | 5 |

9. **Quality of life:** How have things been going for you during the past 4 weeks?

|                                   |   |
|-----------------------------------|---|
| Very well: could hardly be better | 1 |
| Pretty Good                       | 2 |
| Good & bad parts...about equal    | 3 |
| Pretty bad                        | 4 |
| Very bad: could hardly be worse   | 5 |

Scoring Interpretation:

| Threshold   | Recommended Intervention   |
|---|--|
| Pre-program score of <b>&gt;3</b> on any question and/or a total score of <b>&gt;25</b> | -Patients scoring <b>&gt;3</b> on any individual question or a total score <b>&gt;25</b> should be evaluated by staff. Scores from the PHQ-9 should be used to determine if the patient should be referred back to their MD for evaluation.<br>-Survey should be re-administered at discharge to monitor progress. |

Actions recommended:

## Dartmouth COOP Project – Quality of Life Survey

Cardiopulmonary Rehabilitation Department