



Cardiopulmonary Rehabilitation Department  
2100 Wescott Dr. 5<sup>th</sup> Floor | Flemington NJ 08822  
Tel (908) 788-6371 | Fax (908) 788-6162

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Welcome to our Cardiopulmonary Rehabilitation Department!

We are sending you this letter is to confirm your evaluation appointment for the Cardiac Rehab Phase II Program on: We are located in the main hospital on the 5<sup>th</sup> floor.

To prepare for your appointment, our staff will do a curtesy call to your insurance company to verify eligibility and coverage. We will inform you of any deductibles, copays or requirements before your appointment. In addition, our staff will request from your physician, all records needed to enroll in Cardiac Rehabilitation.

Here are a few things we are requesting from you to get ready for your upcoming evaluation:

1. **Eat a light meal:** If you are diabetic, we do ask that you have a light meal before your scheduled appointment and remember to bring your glucometer (if you have one).
2. **Dress comfortably:** We recommend dressing in layers. Sweat pants and/or shorts, T-shirts, and supportive shoes with soft heel / sneakers. Locker rooms are available for changing and storing personal items.
3. **Medications list:** Please bring an updated list of all medications you are presently taking (including over-the-counter and supplements).
4. **Admission forms:** Please complete the forms and bring them to your appointment. Remember to bring your glasses (if you need them for reading). If you were unable to complete the forms in advance please arrive earlier to complete them the day of your appointment.
5. **Register:** We do ask that you arrive 20-30 minutes early on the day of your appointment and register with our *Admitting Department*. This department is located in our 1<sup>st</sup> floor lobby as you walk in to Hunterdon Medical Center. They will require a photo ID and your insurance cards, please bring these with you.

We look forward to your scheduled evaluation for Cardiac Rehab, if you have any questions or you are unable to keep your appointment, please contact us at (908) 788-6371. Kindly remember we require a 48-hour notice to cancel or reschedule.

**Hunterdon Medical Center**  
**Cardiopulmonary Rehabilitation Department**

2100 Wescott Drive, Flemington, NJ 08822  
908-788-6371, Fax 908-788-6162

**Patient Contact Sheet**  
**Admission Assessment**

Patient label:

Preferred contact number: May we leave a message:

1. Your Home number: \_\_\_\_\_ ( ) ( )

2. Your Work number: \_\_\_\_\_ ( ) ( )

3. Your Cell number: \_\_\_\_\_ ( ) ( )

4. I hereby give permission to the Cardiopulmonary Rehabilitation Department at Hunterdon Medical Center to disclose information regarding my treatment to:

Spouse: \_\_\_\_\_

Son/Daughter: \_\_\_\_\_

Other relative: \_\_\_\_\_

Physician: \_\_\_\_\_

5. In case of an EMERGENCY, my CONTACT person is:

*(Please make sure the name & number given is a number that can be reached during the time you will be in rehab.)*

Name: \_\_\_\_\_ relation: \_\_\_\_\_

Preferred number(s): \_\_\_\_\_

|                                                   |                 |                   |
|---------------------------------------------------|-----------------|-------------------|
| Diagnosis/conditions under Medical Care Treatment | Doctor's Name : | Next appointment: |
| Family Physician:                                 |                 |                   |
| Cardiologist:                                     |                 |                   |
| Pulmonologist:                                    |                 |                   |
| Endocrinologist:                                  |                 |                   |
|                                                   |                 |                   |

6. Do you have an advanced directive or living will?

☐ Yes **if yes, please bring a copy to your next visit**

☐ No if no, would you like information? ☐ Yes ☐ No: date given \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Staff Initials:** \_\_\_\_\_

**Hunterdon Medical Center**  
**Cardiopulmonary Rehabilitation Department**

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**Admission Assessment**

Patient Name \_\_\_\_\_  
Address: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ age: \_\_\_\_\_  
(Place Patient Label Here)

Date completed: \_\_\_\_\_

**HEALTH HISTORY / REVIEW OF SYSTEMS:**

| General Health                       | Yes | Cardiovascular                     | Yes | Respiratory                    | Yes |
|--------------------------------------|-----|------------------------------------|-----|--------------------------------|-----|
| Good general health lately           |     | CVA / Stroke / TIA                 |     | COPD                           |     |
| <b>Eyes</b>                          |     | Endarterectomy                     |     | Emphysema                      |     |
| Poor vision / glasses / contacts     |     | Heart attack: STEMI / NSTEMI       |     | Chronic Bronchitis             |     |
| Glaucoma / Cataracts                 |     | Angioplasty (Stent/ no stent):     |     | Chronic Asthma                 |     |
| Macular degeneration                 |     | Heart Bypass:                      |     | Interstitial lung disease      |     |
| Retinopathy                          |     | Rheumatic Fever                    |     | Sarcoidosis                    |     |
| <b>Ears/Nose/Mouth/Throat</b>        |     | Valve disease:                     |     | Cystic Fibrosis                |     |
| Hx. of ear disease:                  |     | Valve surgery / repair:            |     | Pulmonary Fibrosis             |     |
| Deafness / hearing aid:              |     | Heart transplant:                  |     | Lung Transplant:               |     |
| <b>Gastrointestinal</b>              |     | Atrial Fibrillation post surgery   |     | Reduction / Lobectomy :        |     |
| GERD / reflux / heartburn            |     | Pleural effusion post surgery      |     | Tuberculosis                   |     |
| Ulcer Disease                        |     | complications s/p surgery          |     | Pneumonia                      |     |
| Liver disease                        |     | Palpitations / irregular rhythm    |     | Hay Fever / frequent colds     |     |
| Constipation / diarrhea              |     | Angina:                            |     | Sleep Apnea / use CPAP         |     |
| Bowel / Crohn / IBS                  |     | LVAD                               |     | Exposure to asbestos           |     |
| <b>Genitourinary</b>                 |     | Pacemaker                          |     | Exposure to fumes/chemicals    |     |
| Kidney/Renal disease                 |     | Internal defibrillator / life vest |     | Oxygen use:                    |     |
| Dialysis                             |     | Heart failure:                     |     | <b>Neurological</b>            |     |
| Incontinence                         |     | Cardiomyopathy                     |     | Spinal cord injury             |     |
| Erectile Dysfunction: Viagra/cialis/ |     | PVD/ claudication / Leg pain       |     | Seizure disorder / tremors     |     |
| <b>Musculoskeletal</b>               |     | Phlebitis / clots                  |     | Numbness/ Tingling             |     |
| Arthritis: osteo / rheumatoid        |     | Hypertension / High BP             |     | Neuropathy/change in sensation |     |
| Bursitis                             |     | High Cholesterol / triglycerides   |     | Difficulty with balance        |     |
| Osteoporosis                         |     | <b>Family Hx.:</b>                 |     | Dizziness / Fainting           |     |
| Connective Tissue disease            |     |                                    |     | Psychiatric                    |     |
| Chronic Back / neck pain             |     | <b>Endocrine</b>                   |     | Anxiety / panic attacks        |     |
| Chronic Hip / knee pain              |     | Diabetes: Type 1 / Type 2          |     | Depression                     |     |
| Myalgia / swelling / stiffness       |     | Thyroid disease                    |     | Changes in Memory              |     |
| Restricted movement                  |     | Anemia / bleeding disorder         |     | Insomnia                       |     |
| Use of assistive device              |     | Bloodborne: hepatitis / HIV / Lyme |     | Other:                         |     |
|                                      |     | MRO: MRSA / VRE / c-diff           |     | <b>Cancer:</b>                 |     |
| Surgeries:                           |     |                                    |     | Chemotherapy / radiation       |     |

**Work History:**

- Currently employed? ☐ Yes, Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
☐ No; ☐ Retired, ☐ on disability, ☐ Unemployed, ☐ Other: \_\_\_\_\_
- Does your job: involve lifting? ☐ No, ☐ Yes, how much: \_\_\_\_\_  
Occupational exposures? ☐ No, ☐ Yes, describe: \_\_\_\_\_
- Plans for returning to work? \_\_\_\_\_

**Exercise/Activities:**

- Did you exercise BEFORE your event? ☐ No, ☐ Yes, if yes, how recent was the last time: \_\_\_\_\_  
What kind of exercise: \_\_\_\_\_  
How many days/week: \_\_\_\_\_ How long: \_\_\_\_\_
- Are you exercising now? ☐ No, ☐ Yes, if yes:  
What kind of exercise: \_\_\_\_\_  
How many days/week: \_\_\_\_\_ How long: \_\_\_\_\_
- List exercise equipment in your home: \_\_\_\_\_
- What activities, hobbies do you like to do? \_\_\_\_\_
- Do you have any questions or concerns with intimacy? ☐ No, ☐ Yes: \_\_\_\_\_  
- Do you have a prescription for: ☐ Viagra, ☐ Cialis, ☐ Levitra

**Lifestyle History / Activities of Daily Living:**

- Do you feel you can take care of your self? ☐ Yes/independent, ☐ No- Who assists? \_\_\_\_\_
- Household duties you can do: \_\_\_\_\_
- Are there activities that are difficult for you to do that you would like to do i.e. (CIRCLE): showering, dressing, stairs, walking, cooking, housecleaning, yard work ? \_\_\_\_\_
- Do you feel rested upon awakening ☐ Yes ☐ No, if no, describe \_\_\_\_\_
- Do you have sleep problems, describe: \_\_\_\_\_

**Psychosocial history:**

- Marital Status: ☐ single, ☐ married, ☐ other committed relationship, ☐ divorced, ☐ widowed  
-If married, how many years? \_\_\_\_\_
- Who lives with you? \_\_\_\_\_  
How many children do you have? \_\_\_\_\_ How many Grandchildren? \_\_\_\_\_
- Where do you get your biggest support during these trying times \_\_\_\_\_
- Is spirituality important to you? \_\_\_\_\_
- Do you have a social network? \_\_\_\_\_
- Are there any ethnic customs, religious requirements or nationality preferences that influence your lifestyle? \_\_\_\_\_
- Do you have any financial concerns that affect your ability to maintain your health? ( ) No, ( ) Yes  
If yes, explain \_\_\_\_\_
- Describe your present mood, i.e.: ☐ down, ☐ depressed, ☐ Anxious, ☐ hopeless,  
☐ have little or no interest or pleasure in doing things, ☐ indifferent, ☐ angry, ☐ upbeat, ☐ positive  
☐ Other: \_\_\_\_\_
- Are you being treated for depression (counseling/medication)? \_\_\_\_\_
- Do you have thoughts of Suicide? ☐ No, ☐ Yes, if yes: Do you have a plan? \_\_\_\_\_  
If yes to both questions, complete "Columbia-Suicide Severity Rating Scale"
- Do you feel safe in your home? ☐ Yes, ☐ No, describe \_\_\_\_\_
- What are your Stressors/recent life changes? \_\_\_\_\_
- How do you react in difficult or stressful situations? ☐ talk things out, ☐ Angry, ☐ yell, ☐ hold things in,  
☐ cry, ☐ remain calm, ☐ Other \_\_\_\_\_

**Tobacco / Alcohol /other substances:**

1. Do you use any nicotine products? ☐ Never, ☐ former ☐ Yes, if former or yes, what kind:  
☐ smoke cigarettes, ☐ cigars / pipe, ☐ chew tobacco, ☐ chew or dip tobacco
2. Smoke history: \_\_\_\_\_ packs/day for \_\_\_\_\_ years = \_\_\_\_\_ pack-years
3. Number of attempts to quit? \_\_\_\_\_ How: \_\_\_\_\_
4. Quit: \_\_\_\_\_ years ago; Use of nicotine replacement of pharmacologic: \_\_\_\_\_
5. Do you want to quit? ☐ No, ☐ Yes; what is preventing you \_\_\_\_\_
6. Do you live with someone who smokes? ☐ No, ☐ yes; \_\_\_\_\_
7. Do you drink alcohol? ☐ No, ☐ yes, if yes, how much? \_\_\_\_\_  
What kind: ☐ light beer, ☐ beer, ☐ wine, ☐ liquor: \_\_\_\_\_  
how often? ☐ Daily, ☐ weekly, ☐ weekends only, ☐ monthly, ☐ several/month, ☐ socially
8. Do you use ? ☐ marijuana, ☐ cocaine, ☐ heroin, ☐ other: \_\_\_\_\_

**Learning Preferences:**

1. Primary Language: ☐ English, ☐ Spanish, ☐ Other: \_\_\_\_\_
2. Do you have any problems with vision, hearing or speech? ☐ No, ☐ Yes,  
If yes, explain: \_\_\_\_\_
3. Highest education level? ☐ Grammar, ☐ High school, ☐ College, ☐ advanced degree(s): \_\_\_\_\_
4. Do you have trouble reading written information? ☐ No, ☐ Yes, \_\_\_\_\_
5. Are you confident filling out medical forms independently? ☐ No, ☐ Yes
6. How do you like to learn? ☐ Reading, ☐ Discussion, ☐ Hands on training, ☐ Video/DVD,  
☐ Lecture, ☐ Internet, ☐ talking 1:1 with health professional
7. How motivated are you to participation in education classes?  
☐ motivated, eager to learn, ☐ indifferent, ☐ not interested
8. The most important things I want to learn or have concerns: \_\_\_\_\_

Additional comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Clinician use only:**

Who completed assessment? ☐ patient, ☐ Spouse, ☐ Friend, ☐ Other: \_\_\_\_\_  
Arrived for appointment by: ☐ walked, ☐ cane / walker, ☐ wheelchair,  
Assistance? ☐ No, ☐ yes; if yes, who? \_\_\_\_\_

Source: ☐ reliable, ☐ poor historian, ☐ Other: \_\_\_\_\_

The above information has been reviewed with the patient.

☐ Admission Assessment: *Deferred ROS—page one, history provided in medical records*

The medical information / history is verified by the following documents:

- ☐ physician office note: (date): \_\_\_\_\_  
☐ Stress test, ☐ Cath. report, ☐ echo, ☐ PFT

Clinician signature: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

Patient label:

## Dartmouth COOP Project – Quality of Life Survey

Cardiopulmonary Rehabilitation Department

Circle: CII /PAD, Pre / Post, Test Score: \_\_\_\_\_

Complete the following questions, based on how you have felt during the *last 4 weeks* by **circling the number that best describes:**

1. **Physical Fitness:** What was the hardest physical activity you could do for at least 2 minutes?

|                                                                                                                         |   |
|-------------------------------------------------------------------------------------------------------------------------|---|
| Very heavy (for example) I can run at a fast pace, carry a heavy load upstairs or up hill weighing 25 lbs/10kgs or more | 1 |
| Heavy (for example). I can jog at a slow pace, climb stairs or a hill at a moderate pace.                               | 2 |
| Moderate (for example). I can walk at a fast pace, carry a heavy load on level ground weighing 25 lbs/10kgs or more     | 3 |
| Light (for example). I can walk at medium pace, carry a light load on level ground weighing 10lbs/5 kgs or more         | 4 |
| Very light (for example). I can walk at a slow pace. I can wash dishes                                                  | 5 |

2. **Feelings:** How much have you been bothered by emotional problems such as feeling anxious, depressed, irritable or downhearted and blue?

|             |   |
|-------------|---|
| Not at all  | 1 |
| Slightly    | 2 |
| Moderately  | 3 |
| Quite a bit | 4 |
| Extremely   | 5 |

3. **Daily Activities:** How much difficulty have you had doing your usual activities or task, both inside and outside the house because of your physical and emotional health?

|                            |   |
|----------------------------|---|
| No difficulty at all       | 1 |
| A little bit of difficulty | 2 |
| Some difficulty            | 3 |
| Much difficulty            | 4 |
| Could not do               | 5 |

4. **Social Activities:** Has your physical and emotional health limited your social activities with family, friends, neighbors or groups:

|             |   |
|-------------|---|
| Not at all  | 1 |
| Slightly    | 2 |
| Moderately  | 3 |
| Quite a bit | 4 |
| Extremely   | 5 |

5. **Pain:** How much bodily pain have you generally had?

|                |   |
|----------------|---|
| No pain        | 1 |
| Very mild pain | 2 |
| Mild pain      | 3 |
| Moderate pain  | 4 |

Patient label:

Cardiopulmonary Rehabilitation Department

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6. **Social Support:** Was someone available to help you if you needed and wanted help?

*For example if you: felt very nervous, lonely, or blue  
got sick and had to stay in bed  
needed someone to talk to  
needed help with daily chores  
needed help just taking care of yourself*

|                          |   |
|--------------------------|---|
| Yes, as much as I wanted | 1 |
| Yes, quite a bit         | 2 |
| Yes, some                | 3 |
| Yes, a little            | 4 |
| No, not at all           | 5 |

7. **Change in Health:** How would you rate your overall health now compared to 4 weeks ago?

|                   |   |
|-------------------|---|
| Much better ++    | 1 |
| A little better + | 2 |
| About the same =  | 3 |
| A little worse -  | 4 |
| Much worse --     | 5 |

8. **Overall Health:** How would you rate your health in general?

|           |   |
|-----------|---|
| Excellent | 1 |
| Very good | 2 |
| Good      | 3 |
| Fair      | 4 |
| Poor      | 5 |

9. **Quality of life:** How have things been going for you during the past 4 weeks?

|                                   |   |
|-----------------------------------|---|
| Very well: could hardly be better | 1 |
| Pretty Good                       | 2 |
| Good & bad parts...about equal    | 3 |
| Pretty bad                        | 4 |
| Very bad: could hardly be worse   | 5 |

Scoring Interpretation:

| Threshold                                                           | Recommended Intervention                                                                                                                                                                                                                                                                       |
|---------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pre-program score of >3 on any question and/or a total score of >25 | -Patients scoring >3 on any individual question or a total score >25 should be evaluated by staff. Scores from the PHQ-9 should be used to determine if the patient should be referred back to their MD for evaluation.<br>-Survey should be re-administered at discharge to monitor progress. |

Actions recommended:

## Dartmouth COOP Project – Quality of Life Survey

Cardiopulmonary Rehabilitation Department

I, \_\_\_\_\_, freely agree to participate in the \_\_\_\_\_  
Cardiopulmonary Rehabilitation Program.

***Purpose***

The purpose of this program is to improve the health of my heart, lungs and blood vessels by increasing my exercise capacity, reducing my symptoms, and teaching me how to better manage my own condition.

By becoming a participant in this program, I agree to cooperate with the staff and to follow their instructions about how exercises are to be performed. I further agree not to exceed the exercise guidelines the staff provides, and if I do so it will be at my own risk. In addition, it is my responsibility to:

- a. Report changes in my usual medications,
- b. Report changes in my health or recent tests or hospitalizations,
- c. Report any symptoms I may be experiencing,
- d. Not exercise within two (2) hours after a heavy meal or drinking caffeinated beverages,
- e. Not exercise after alcohol or smoking with two (2) hours of exercise.

***Description***

The program includes cardiovascular monitoring, physical exercise and disease management education. The levels of exercise that I will perform will be prescribed by Dr. \_\_\_\_\_. Exercise will be performed under the close supervision of specially trained cardiopulmonary rehabilitation staff. They will guide me through prescribed exercise and instruct me in any necessary precautions. During exercise my heart and lung responses may be monitored by a special system involving the placement of several small sensors on my chest which will be connected to a battery-powered transmitter, and/or a finger or forehead sensor to monitor my heart rate, oxygen saturation and/or heart rhythm. The education classes and counseling will be based on my individual need.

***Benefits***

While most participants do better, no guarantee can be made about the extent of improvement, if any, I will experience. I understand that regular attendance at rehab sessions contributes to the extent of benefit and frequent missed appointments may result in my being dismissed from the program. I agree to notify the staff if I am unable to attend a scheduled appointment. I will be kept informed of my progress and my doctor will receive regular reports from the staff.

***Risks***

I know that unforeseen changes can occur during exercise sessions. Problems may include, but are not limited to, abnormal blood pressure, dizziness or fainting, irregular heartbeat, and, in rare instances, heart attack, stroke or cardiac arrest. To minimize these risks, my role is to tell the staff about any symptoms I am experiencing. Every effort will be made to avoid such events by the preliminary staff assessment, by staff supervision during the exercise sessions and my own careful control of exercise effort. Emergency equipment and trained personnel are available to manage and minimize the dangers of untoward events should they occur. I consent to medical treatment which may be necessary to correct such problems.

***Confidentiality and Information Protection***

The information obtained from this rehabilitation program will be treated as privileged and confidential and will consequently not be released or revealed to any person without my express written consent, except as otherwise provided by law. Information contained in my program records will be available to my physician and the healthcare personnel directly involved with the rehab program. I understand that the hospital may use the medical information obtained from my rehab participation for statistical, scientific or educational purposes as long as my right to privacy is protected. I also consent to having authorized healthcare personnel observe my rehab session for the purpose of continuing education.

***Alternatives***

I understand that I am free to choose not to participate or to go elsewhere if I so desire. I also know that I have the option to withdraw from the program at any time, and that my doctor will be informed should I drop out.

***Questions:***

( ) ***None expressed by patient. –Or-***

| <i>Question</i> | <i>Answer</i> |
|-----------------|---------------|
|                 |               |
|                 |               |
|                 |               |

***Consent to Photograph for legal purpose***

I understand a photograph will be obtained on day one (1) of rehabilitation to initiate the creation of a legal, medical record.

***Freedom of consent***

I hereby confirm that:

- I have read (or have it read to me) the foregoing and I understand its content.
- The nature and purpose of this program, and its potential risks and benefits, have been explained to me.
- I have been given an opportunity to ask questions. Any questions that occurred to me have been answered to my satisfaction as noted above.

Participant signature: \_\_\_\_\_

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Label:

CII ( ) / PII ( )

Pre / Post

## PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

Over the last 2 weeks, how often have you been bothered  
by any of the following problems?

(Use "✓" to indicate your answer)

|                                                                                                                                                                                   | Not at all | Several<br>days | More<br>than half<br>the days | Nearly<br>every<br>day |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------------|-------------------------------|------------------------|
| 1. Little interest or pleasure in doing things                                                                                                                                    | 0          | 1               | 2                             | 3                      |
| 2. Feeling down, depressed, or hopeless                                                                                                                                           | 0          | 1               | 2                             | 3                      |
| 3. Trouble falling or staying asleep, or sleeping too much                                                                                                                        | 0          | 1               | 2                             | 3                      |
| 4. Feeling tired or having little energy                                                                                                                                          | 0          | 1               | 2                             | 3                      |
| 5. Poor appetite or overeating                                                                                                                                                    | 0          | 1               | 2                             | 3                      |
| 6. Feeling bad about yourself — or that you are a failure or<br>have let yourself or your family down                                                                             | 0          | 1               | 2                             | 3                      |
| 7. Trouble concentrating on things, such as reading the<br>newspaper or watching television                                                                                       | 0          | 1               | 2                             | 3                      |
| 8. Moving or speaking so slowly that other people could have<br>noticed? Or the opposite — being so fidgety or restless<br>that you have been moving around a lot more than usual | 0          | 1               | 2                             | 3                      |
| 9. Thoughts that you would be better off dead or of hurting<br>yourself in some way                                                                                               | 0          | 1               | 2                             | 3                      |

FOR OFFICE CODING 0 +      +      +     

=Total Score:     

If you checked off any problems, how difficult have these problems made it for you to do your  
work, take care of things at home, or get along with other people?

Not difficult  
at all  
☐

Somewhat  
difficult  
☐

Very  
difficult  
☐

Extremely  
difficult  
☐